Form 8937 (December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part Reporting	Issuer					
1 Issuer's name				2 Issuer's employer identification number (EIN)		
TorraForm Power Inc				46-4780940		
TerraForm Power, Inc 3 Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact		
Michael Tebbutt, Chief F		walistand to	(646) 992-2400	mtebbutt@terraform.com 7 City, town, or post office, state, and ZIP code of contact		
6 Number and street (or	P.U. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and zir code of contact		
200 Liberty Street, 14th F	loor			New York, NY 10281		
8 Date of action		9 Clas	sification and description			
September 17, 2019 10 CUSIP number	11 Serial number		n Stock Class A 12 Ticker symbol	13 Account number(s)		
10 COSIF Number	Ti Serial Harrisen	(3)	12 Hoker Symbol	7 Occur Hamberto		
88104R100	88104R100 N/A		TERP	N/A		
				See back of form for additional questions.		
				ate against which shareholders' ownership is measured for		
the action ► Terra	Form Power, Inc. ma	de a \$0.2014	per share cash distribution	n to the holders of its Class A Common Stock on		
September 17, 2019. The	entire distribution is	a non-taxab	le distribution of capital.			
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15 Describe the quantit	ative effect of the orga	anizational ac	tion on the basis of the secu	urity in the hands of a U.S. taxpayer as an adjustment per		
share or as a percer	ntage of old basis ▶ Ţ	he distribution	on is to be treated as a retu	urn of capital. The portion of the distribution that		
	400			rm Power, Inc. Class A Common Stock.		
constitutes a return of Co	apital will decrease u	ie sharehold	er 3 basis in their Terrar or	THE OWER, INC. CHAST & COMMON SCOOK.		
Date of Distribution: Sep	tember 17, 2019					
Distribution per Share: \$	0.2014/share					
Return of Capital per Sha	аге: \$0.2014/share					
				·		

16 Describe the calcula	tion of the change in	basis and the	data that supports the calcu	ulation, such as the market values of securities and the		
valuation dates ▶ ⊤	erraForm Power, Inc.	has no curr	ent or accumulated earning	gs and profits as of September17, 2019 and is not		
projected to have positive						
projected to have positive	re earnings and pron	its through b	ecember 31, 2019.			
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Pai	t li	C	Prganizational Action (continued)								
17			_	(s) and subsection(s) upon which the tax tre	eatment	is based ▶	301(c)(2)				
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5											
-							——————————————————————————————————————				
18	Can	any	resulting loss be recognized? ► No								
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	e duri	ng 2	2019; consequently the reporting year i	ment the adjustment, such as the reportables 2019. Stockholders should consult wit ceived during 2019 as it relates to their in	h their	Tax Adviso	or to determine how they				
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<u> </u>	Tu	la das	, condition of paritys, I declare that I have ever	nined this return, including accompanying sched	lulee and	etatemente	and to the hest of my knowledge and				
	b	naer elief,	it is true, correct, and complete. Declaration of	preparer (other than officer) is based on all inform	mation of	which prepa	rer has any knowledge.				
Sig	n 📗										
Her	ام	ianat	ture > /4-1 2/1/1	%	Date ►	10.1	6.2019				
							*				
	P	rint y	our name ► Michael Tebbutt	7	Title ►	Chief Fina	ancial Officer				
Pai	d		Print/Type preparer's name	Preparer's signature	Date		Check if PTIN				
Prepar		er					self-employed				
	e On		Firm's name				Firm's EIN ▶				
		_	Firm's address ▶				Phone no.				
Send	d Form	n 89	 Including accompanying statements) 	to: Department of the Treasury, Internal Re	venue S	ervice, Ugo	ieri, U i 84201-0054				